



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: December 19th 2014

Subject: [Annex to multi-purpose credit facility agreement with PKO BP S.A.](#)

Text of the report:

Current Report No. 52/2014

The Management Board of RAFAKO S.A. of Racibórz (the “**Issuer**” or the “**Company**”) announces that on December 18th 2014 the Issuer and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (the “**Bank**”) executed an annex (the “**Annex**”) to the multi-purpose credit facility agreement (the “**Agreement**”) reported on by the Issuer in Current Reports Nos. 24/2014, 42/2014 and 45/2014.

The Annex extends the term of the Agreement until December 27th 2017 with respect to the guarantees provided by the Bank. The other material terms and conditions of the Agreement have not been amended under the Annex.

The Agreement is considered a reportable significant agreement as its value exceeds 10% of the RAFAKO Group’s revenue generated in the last four financial quarters.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board